



Entered on Docket
December 01, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

**ORDER REQUIRING HMA SALES,
LLC TO APPEAR FOR
EXAMINATION PURSUANT
TO FED. R. BANKR. P. 2004**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

1 The Application of USA Commercial Mortgage Company, USA Securities, LLC, USA
 2 Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital
 3 First Trust Deed Fund, LLC (collectively, the “Debtors”), for examination of HMA Sales, LLC
 4 (“HMA”) pursuant to Bankruptcy Rule 2004(a), having been submitted to this Court, and good
 5 cause appearing,

6 IT IS ORDERED that HMA shall through its representative designed in accordance with
 7 Fed. R. Civ. P. 30(b)(6) appear pursuant to Bankruptcy Rule 2004(a), at on **December 13, 2006 at**
 8 **1:30 o'clock p.m. prevailing Pacific Time**, and continuing thereafter until completed, to be
 9 examined under oath in relation to the following matters:

- 10 1. The incorporation of HMA and its past and present business operations.
- 11 2. The past and present management structure of HMA.
- 12 3. The past and present relationship between any of the Debtors and HMA.
- 13 4. The capitalization of HMA, including whether any capital contributions came from
 funds of any of the Debtors.
- 15 5. All obligations owing to or from the Debtors and HMA or any of their affiliates.
- 16 6. All transfers of any real or personal property to or from the Debtors and HMA or
 any of their affiliates.
- 18 7. The assets of HMA.
- 19 8. The liabilities of HMA.
- 20 9. The creditors of HMA.
- 21 10. Any and all projects or loans in which any of the Debtors and HMA both have an
 interest.

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11. Any other matter that may affect the administration of the Debtors' estates.

Prepared by:

/s/ Lenard E. Schwartzer

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